

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

	)	
In re:	)	
	)	PROMESA
THE FINANCIAL OVERSIGHT AND	)	Title III
MANAGEMENT BOARD FOR PUERTO RICO	)	
	)	Case No. 17-BK-03283 (LTS)
as representative of	)	
	)	(Jointly Administered)
THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i> ,	)	
	)	<b>Re: ECF No. 17627</b>
Debtors. <sup>1</sup>	)	
	)	

**THE OFFICIAL COMMITTEE OF RETIRED EMPLOYEES'  
STATEMENT IN CONNECTION WITH CONFIRMATION OF THE SEVENTH  
AMENDED TITLE III JOINT PLAN OF ADJUSTMENT OF THE  
COMMONWEALTH OF PUERTO RICO, ET AL.**

To the Honorable United States District Judge Laura Taylor Swain:

The Official Committee of Retired Employees hereby files this statement in connection with confirmation of the *Seventh Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al.* [Dkt. 16627] (the “Plan”).

1. The Retiree Committee supports the Plan (as well as recently announced progress between the Oversight Board and the Legislature in their continued discussions regarding the Plan)

<sup>1</sup> The Debtors in these Title III cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

and intends to participate in the confirmation hearing set to begin on November 8, 2021. In accordance with this Court's orders [Dkt. Nos. 18394 and 18502], on October 27, 2021, the Retiree Committee intends to file (i) a reply to any Plan objection that implicates the Plan's treatment of retiree pension benefits or any other issue relevant to the Retiree Committee's interests; and (ii) a Pretrial Informative Motion providing, at a minimum, the information required in paragraph 4(a) of the Court's order entered on October 14, 2021 [Dkt. No. 18502] concerning the Retiree Committee's participation at the confirmation hearing.

Dated: October 19, 2021

JENNER & BLOCK LLP

By:

/s/ Robert Gordon

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